

Jeff J. Friedman
Merritt A. Pardini
KATTEN MUCHIN ROSENMAN LLP
575 Madison Avenue
New York, New York 10022
Telephone: (212) 940-8800
Facsimile: (212) 940-8776

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

LEHMAN BROTHERS HOLDINGS, INC.,
et al.,

Chapter 11
Case No. 08-13555 (JMP)
(Jointly Administered)

Debtors.

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**STATEMENT OF KATTEN MUCHIN ROSENMAN LLP
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

Katten Muchin Rosenman LLP ("Katten") submits this verified statement in accordance with Federal Rule of Bankruptcy Procedure 2019 and states as follows:

1. Katten represents the following entities (collectively, "Entities") in the above-captioned jointly-administered chapter 11 cases of Lehman Brothers Holdings, Inc., et al. (collectively, the "Debtors"), who may hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity pursuant to their respective relationships with the Debtors:

<u>Creditor</u>
Corus Bank, N.A. 3959 N. Lincoln Avenue Chicago, Illinois 60613-2433
Fifth Third Bank, N.A. 38 Fountain Square Plaza Cincinnati, Ohio 45263
NYFIX, Inc. 100 Wall Street New York, New York 10005

City of Milwaukee, Wisconsin
200 East Wells Street
Room 404
Milwaukee, Wisconsin 53202

2. The Entities each requested that Katten represent them in connection with the Debtors' chapter 11 cases.
3. The specific nature and amounts of the claims held by the Entities will be, or have been, set forth in proofs of claims or other pleadings filed in the Debtors' chapter 11 cases.
4. Katten holds no claims against or interests in any of the Debtors.
5. Neither this Verified Statement nor the filing of this Verified Statement shall operate as an appearance by any of the Entities, nor is this submission intended to establish that any of the Entities have submitted to the jurisdiction of this Court.
6. The undersigned hereby verifies under oath that this Verified Statement is true and accurate, to the best of the undersigned's knowledge and belief. Katten reserves the right to revise and supplement this Verified Statement.

Dated: December 29, 2008

Respectfully Submitted,

KATTEN MUCHIN ROSENMAN LLP

By: /s/ Merritt Pardini
One of Its Attorneys

Jeff J. Friedman
Merritt Pardini
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